



WEALTH GROWTH

INVESTMENT MANAGEMENT

Institutional-United States-Large Equity 200 Segregated Portfolio Strategy Fact Sheet as at the end of 2nd Quarter 2026

BENCHMARK F.T.S.E./Russell 2000®
LEGAL STRUCTURE Segregated Accounts

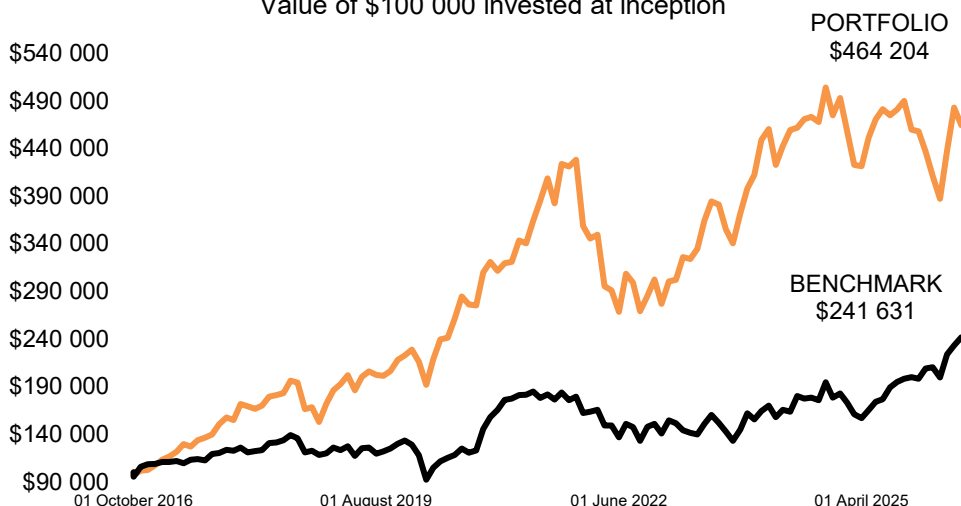
INCEPTION DATE 01 October 2016
PORTFOLIO MANAGER Byron Hall

FEE CALCULATION 1.25% (ex V.A.T.) p.a. calculated on a monthly basis. (Management and outperformance fees are negotiable.)

PORTFOLIO DESCRIPTION AND INVESTOR SUITABILITY

The portfolio follows a risk-averse investment philosophy of purchasing companies trading at the largest discount to their intrinsic value. The portfolio is designed to beat the benchmark returns over a 10-15 year cyclical basis. The portfolio ranges between 100 and 200 equity holdings. This portfolio is suitable for institutional investors who would like to have their funds permanently invested in equities throughout the full business cycle. If the institutional investor would like their wealth protected before recession, this will have to be discussed with the investment manager.

Value of \$100 000 invested at inception



SECTOR	HOLDINGS %
Communications	6.98%
Consumer Cyclical	0.00%
Consumer Defensive	0.00%
Consumer Discretionary	16.22%
Consumer Staples	1.07%
Energy	0.00%
Financial Services	1.11%
Health Care	7.60%
Industrials	13.73%
Materials/Resources	0.51%
Technology	52.78%
Total	100.00%

ALL RETURNS ARE NET OF/AFTER FEES. PLEASE ENQUIRE FOR RETURNS GROSS OF/BEFORE FEES

PERFORMANCE	PORTFOLIO	BENCHMARK	OUTPERFORMANCE
CUMULATIVE			
SINCE INCEPTION	364.20%	141.63%	222.57%
ANNUALISED			
SINCE INCEPTION	17.05%	9.47%	7.58%
1 YEAR	-1.27%	39.05%	-40.32%
3 YEARS	8.43%	16.99%	-8.56%
5 YEARS	5.00%	5.53%	-0.53%
7 YEARS	12.78%	9.85%	2.93%

TOP 3 EQUITY HOLDINGS

ARM	12.83%
Arista Networks	6.38%
Nvidia	5.77%

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