



# WEALTH GROWTH INVESTMENT MANAGEMENT

## Institutional-United States-Large Equity 200 Segregated Portfolio Strategy Fact Sheet as at the end of 1<sup>st</sup> Quarter 2026

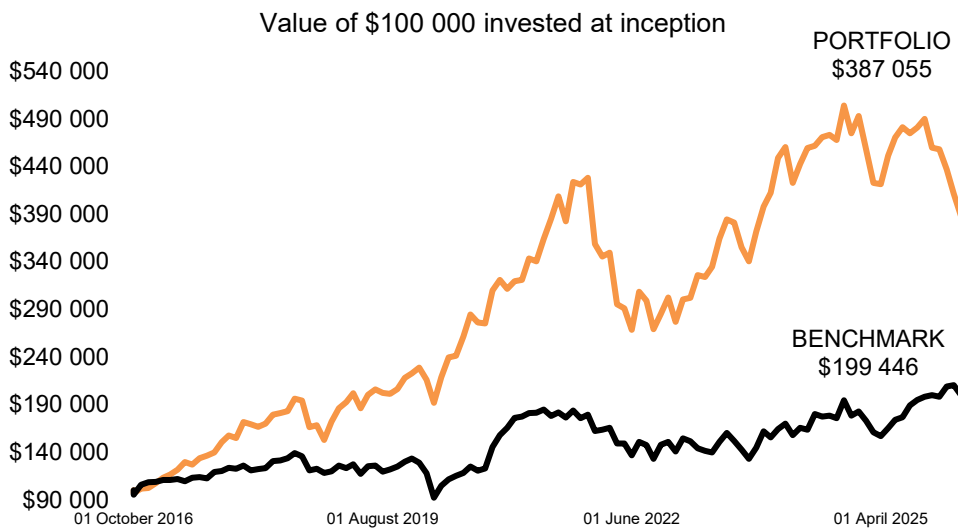
**BENCHMARK** F.T.S.E./Russell 2000®  
**LEGAL STRUCTURE** Segregated Accounts

**INCEPTION DATE** 01 October 2016  
**PORTFOLIO MANAGER** Byron Hall

**FEE CALCULATION** 1.25% (ex V.A.T.) p.a. calculated on a monthly basis. (Management and outperformance fees are negotiable.)

### PORTFOLIO DESCRIPTION AND INVESTOR SUITABILITY

The portfolio follows a risk-averse investment philosophy of purchasing companies trading at the largest discount to their intrinsic value. The portfolio is designed to beat the benchmark returns over a 10-15 year cyclical basis. The portfolio ranges between 100 and 200 equity holdings. This portfolio is suitable for institutional investors who would like to have their funds permanently invested in equities throughout the full business cycle. If the institutional investor would like their wealth protected before recession, this will have to be discussed with the investment manager.



SECTOR	HOLDINGS %
Communications	8.32%
Consumer Cyclical	0.00%
Consumer Defensive	0.00%
Consumer Discretionary	18.21%
Consumer Staples	1.02%
Energy	0.00%
Financial Services	1.25%
Health Care	10.24%
Industrials	13.73%
Materials/Resources	0.49%
Technology	46.74%
Total	100.00%

ALL RETURNS ARE NET OF/AFTER FEES. PLEASE ENQUIRE FOR RETURNS GROSS OF/BEFORE FEES

PERFORMANCE	PORTFOLIO	BENCHMARK	OUTPERFORMANCE
<b>CUMULATIVE</b>			
SINCE INCEPTION	287.06%	99.45%	187.61%
<b>ANNUALISED</b>			
SINCE INCEPTION	15.31%	7.54%	7.77%
1 YEAR	-8.45%	24.08%	-32.53%
3 YEARS	5.90%	11.47%	-5.57%
5 YEARS	3.82%	2.37%	1.45%
7 YEARS	11.04%	6.80%	4.24%

### TOP 3 EQUITY HOLDINGS

ARM	6.48%
Nvidia	5.96%
Arista Networks	5.46%

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