



WEALTH GROWTH INVESTMENT MANAGEMENT

Institutional-United Kingdom-Large Equity Segregated Portfolio Strategy Fact Sheet as at the end of 1st Quarter 2026

BENCHMARK F.T.S.E. 100
LEGAL STRUCTURE Segregated Accounts

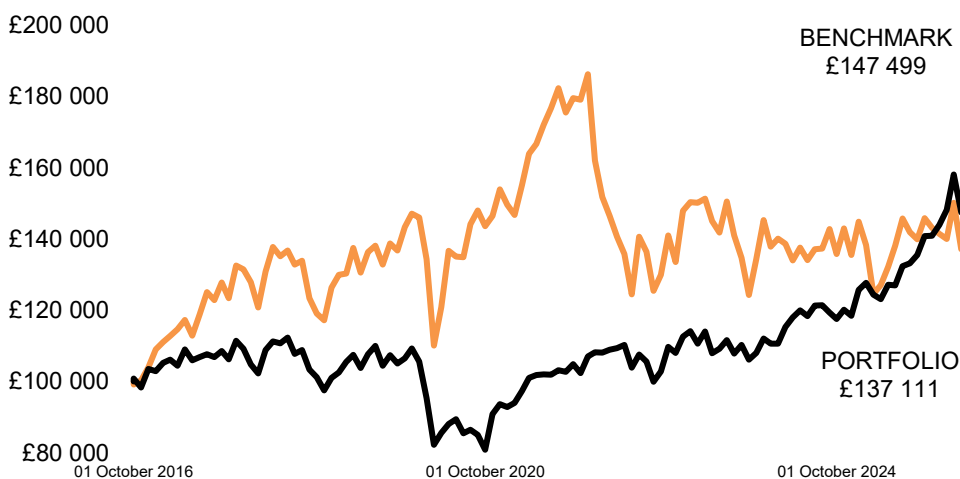
INCEPTION DATE 01 October 2016
PORTFOLIO MANAGER Byron Hall

FEE CALCULATION 1.25% (ex V.A.T.) p.a. calculated on a monthly basis. (Management and outperformance fees are negotiable.)

PORTFOLIO DESCRIPTION AND INVESTOR SUITABILITY

The portfolio follows a risk-averse investment philosophy of purchasing companies trading at the largest discount to their intrinsic value. The portfolio is designed to beat the benchmark returns over a 10-15 year cyclical basis. The portfolio ranges between 25 and 100 equity holdings. This portfolio is suitable for institutional investors who would like to have their funds permanently invested in equities throughout the full business cycle. If the institutional investor would like their wealth protected before recession, this will have to be discussed with the investment manager.

Value of £100 000 invested at inception



SECTOR	HOLDINGS %
Communications	8.81%
Consumer Cyclical	0.00%
Consumer Defensive	0.00%
Consumer Discretionary	23.39%
Consumer Staples	6.50%
Energy	0.00%
Financial Services	0.00%
Health Care	12.64%
Industrials	39.24%
Materials/Resources	0.00%
Technology	9.42%
Total	100.00%

ALL RETURNS ARE NET OF/AFTER FEES. PLEASE ENQUIRE FOR RETURNS GROSS OF/BEFORE FEES

PERFORMANCE	PORTFOLIO	BENCHMARK	OUTPERFORMANCE
CUMULATIVE			
SINCE INCEPTION	37.11%	47.50%	-10.39%
ANNUALISED			
SINCE INCEPTION	3.38%	4.18%	-0.80%
1 YEAR	10.06%	18.57%	-8.51%
3 YEARS	-2.99%	10.07%	-13.06%
5 YEARS	-2.44%	8.67%	-11.11%
7 YEARS	0.77%	5.33%	-4.56%

TOP 3 EQUITY HOLDINGS

Astrazeneca	11.61%
Diploma	9.72%
Halma	9.42%