



# WEALTH GROWTH INVESTMENT MANAGEMENT

## Institutional- Global Growth Equity Segregated Portfolio Strategy Fact Sheet as at the end of 1st Quarter 2026

**BENCHMARK** MSCI-ACWI-Growth Index  
**LEGAL STRUCTURE** Segregated Accounts

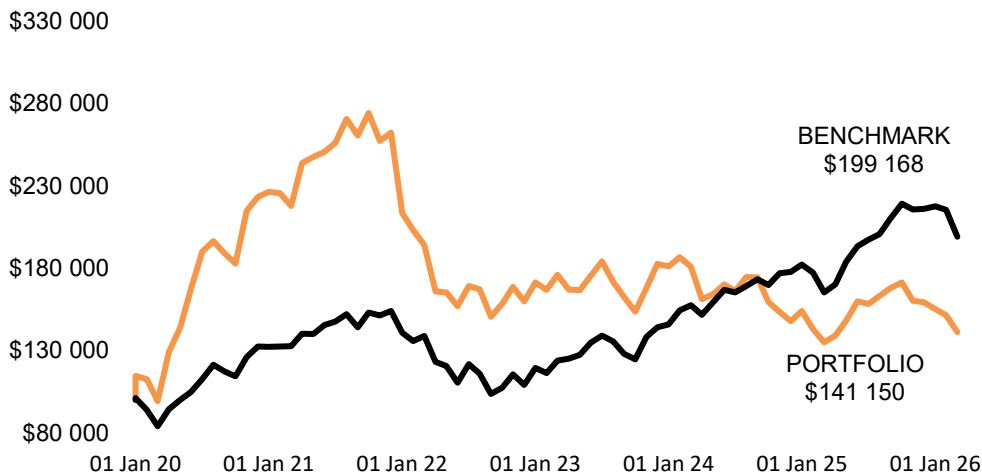
**INCEPTION DATE** 01 January 2020  
**PORTFOLIO MANAGER** Byron Hall

**FEE CALCULATION** 1.25% (ex V.A.T.) p.a. calculated on a monthly basis. (Management and outperformance fees are negotiable.)

### PORTFOLIO DESCRIPTION AND INVESTOR SUITABILITY

The portfolio follows a risk-averse investment philosophy of purchasing companies trading at the largest discount to their intrinsic value. The portfolio is designed to beat the benchmark returns over a 10-15 year cyclical basis. The portfolio ranges between 10 and 30 equity holdings. This portfolio is suitable for institutional investors who would like to have their funds permanently invested in equities throughout the full business cycle. If the institutional investor would like their wealth protected before recession, this will have to be discussed with the investment manager.

Value of \$100 000 invested at inception



SECTOR	HOLDINGS %
Communications	10.89%
Consumer Cyclical	0.00%
Consumer Defensive	0.00%
Consumer Discretionary	18.40%
Consumer Staples	0.00%
Energy	0.00%
Financial Services	0.00%
Health Care	2.31%
Industrials	0.00%
Materials/Resources	0.00%
Technology	68.40%
Total	100.00%

ALL RETURNS ARE NET OF/AFTER FEES. PLEASE ENQUIRE FOR RETURNS GROSS OF/BEFORE FEES

PERFORMANCE	PORTFOLIO	BENCHMARK	OUTPERFORMANCE
<b>CUMULATIVE</b>			
SINCE INCEPTION	41.15%	99.17%	-58.02%
<b>ANNUALISED</b>			
SINCE INCEPTION	5.67%	11.65%	-5.98%
1 YEAR	4.57%	20.54%	-15.97%
3 YEARS	-7.10%	17.18%	-24.28%
5 YEARS	-8.30%	8.48%	-16.78%

### TOP 3 EQUITY HOLDINGS

ARM	7.45%
Disco Corp	6.90%
Nvidia	6.59%

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