



# WEALTH GROWTH INVESTMENT MANAGEMENT

Institutional-Benchmark Cognisant-Europe, Australasia and Far East (EAFE) Equity Segregated Portfolio Strategy Fact Sheet as at the end of 1<sup>st</sup> Quarter 2026

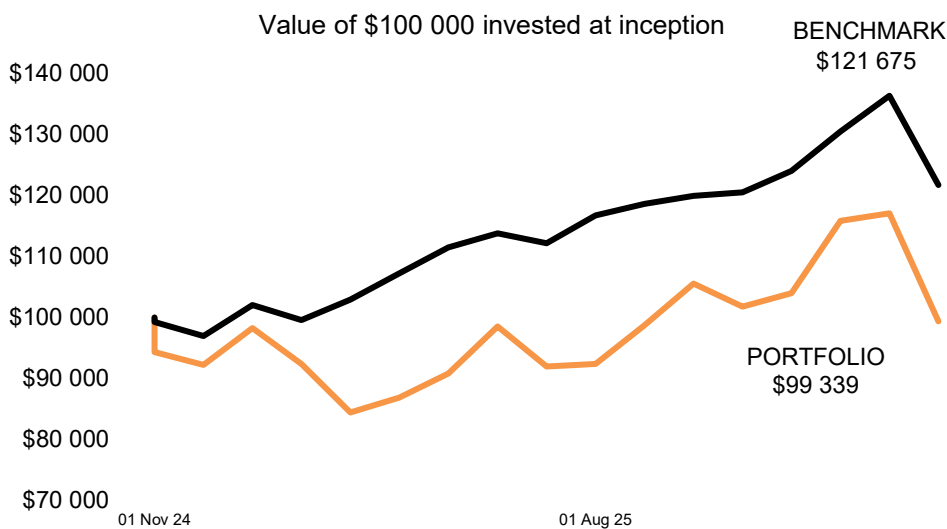
**BENCHMARK** MSCI-EAFE Index  
**LEGAL STRUCTURE** Segregated Accounts

**INCEPTION DATE** 01 November 2024  
**PORTFOLIO MANAGER** Byron Hall

**FEE CALCULATION** 1.25% (ex V.A.T.) p.a. calculated on a monthly basis. (Management and outperformance fees are negotiable.)

## PORTFOLIO DESCRIPTION AND INVESTOR SUITABILITY

The portfolio combines the weighting of the benchmark with a risk-averse investment philosophy of purchasing companies trading at the largest discount to their intrinsic value, in order to be benchmark cognisant. The portfolio is designed to beat the benchmark returns over a 10-15 year cyclical basis. The portfolio ranges between 25 and 100 equity holdings. This portfolio is suitable for institutional investors who would like to have their funds permanently invested in equities throughout the full business cycle. If the institutional investor would like their wealth protected before recession, this will have to be discussed with the investment manager.



SECTOR	HOLDINGS %
Communications	4.07%
Consumer Cyclical	0.00%
Consumer Defensive	0.00%
Consumer Discretionary	16.53%
Consumer Staples	5.15%
Energy	0.00%
Financial Services	0.64%
Health Care	23.38%
Industrials	7.86%
Materials/Resources	0.00%
Technology	42.37%
Total	100.00%

ALL RETURNS ARE NET OF/AFTER FEES. PLEASE ENQUIRE FOR RETURNS GROSS OF/BEFORE FEES

PERFORMANCE	PORTFOLIO	BENCHMARK	OUTPERFORMANCE
<b>CUMULATIVE</b>			
SINCE INCEPTION	-0.66%	21.68%	-22.34%
<b>ANNUALISED</b>			
SINCE INCEPTION	-0.47%	14.85%	-15.32%
1 YEAR	17.66%	18.23%	-0.57%

## TOP 3 EQUITY HOLDINGS

ASML	10.03%
Tokyo Electron	8.19%
Advantest Corp	7.90%

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